Expertise

TISE and CSX Listings

We advise and act for clients for all categories of listings on The International Stock Exchange (TISE) and Cayman Stock Exchange (CSX), with partner-led teams advising clients on listing requirements, and with full licences to act as sponsors and listing agents.



What we do

At Bedell Cristin, we have been advising on matters relating to TISE and its fore-runners since 1999, including having been chosen as advisers to TISE's parent to advise on its own equity listing on the exchange in 2016.

With a tier-one rated Capital Markets team in Jersey (according to independent legal directory LegaL 500), we have considerable experience acting as listing agent and adviser to a significant number of issuers of TISE-listed debt securities and REITs.

Who we work with

Our clients include major corporates and private equity firms taking advantage of the quoted Eurobond exemption or listing to satisfy investor demands. We are also one of the most active sponsors of UK REIT listings on TISE.

Bedell Channel Islands Limited (BCIL) is a categories 1 and 2 listing member of TISE and is authorised to act as a sponsor or agent on equity and debt listings.

We are also a listing agent for the CSX, where our team have advised not just on Eurobond listings, but also in relation to investment fund listings.

> *They are pragmatic and easy to deal with and are extremely responsive and very practical. They are diligent, commercial and very user-friendly. They are simply very good lawyers who are also extremely knowledgeable and do not get bogged down in minutiae.*
>
> LEGAL 500

> *The team at Bedell Cristin can see the bigger picture and are able to take the commercial approach required to get the job done.*
>
> CHAMBERS & PARTNERS



Expertise

TISE and CSX Listings

Case studies

- We continue to act for Netflix on its TISE listings
- We advised Blackstone (and its managed funds) and Revantage, (a Blackstone portfolio company), on REIT listings with combined deal values in an aggregate amount of over £1bn as well as debt securities listings
- We advised a global natural resources company on the listing of a $1.3 bn high yield bond and on the partial and full redemption of other classes of high yield bonds as part of a refinancing
- We acted on the first green bond transaction to list on TISE
- We assisted a PE manager on the listing of bonds issued by a portfolio company
- We advised a well-known asset manager on the listing aspects of a master note facility in connection with the acquisition and development of a portfolio of data centres in the UK
- We have advised on Shariah-compliant loan note issuances
- We advised a TISE-listed Singapore REIT on the listing of its equity together with debt securities on TISE
- We advised on a $100m senior secured note listing on TISE to part-fund an acquisition
- We advise an eminent PE house in connection with six listings with more transactions in the pipeline
- We act for a commercial airline group in connection with the listing of approximately $1bn high yield bonds

Key contacts



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