Expertise

Restructuring



Bedell Cristin's restructuring teams advise on the full spectrum of corporate and financial restructuring matters, including contentious and non-contentious work, across the laws of the BVI, the Cayman Islands, Guernsey and Jersey.

What we do

At Bedell Cristin, we advise on the full range of offshore restructuring matters, from court-based contentious insolvency procedures to consensual financial restructurings.

With expert, partner-led teams advising on BVI, Cayman Islands, Guernsey and Jersey law, we offer the market insights and technical knowledge to support onshore counsel and other advisers on the relevant insolvency and corporate law issues and processes.

Our corporate and finance law teams advise on non-contentious matters, including group restructurings, debt-related matters, schemes of arrangement and migrations.

Our Litigation and Dispute Resolution teams have in depth experience in City law firms and at the English Bar and are well versed in the insolvency and restructuring regimes in our jurisdictions.

Who we work with

We work with lead counsel, lenders, borrowers, insolvency practitioners and other advisers on the offshore elements of major cross-border restructurings. We also act for creditors and shareholders on liquidations.

We have full rights of audience in our jurisdictions, and regularly work with the leading restructuring sets where required.

Our practitioners are regularly ranked in the top tiers of the leading independent legal directories.

> *They are a formidable team. I would have no hesitation recommending them.*
>
> LEGAL 500

> *The team at Bedell Cristin are able to slot themselves into a broader onshore team and offer commercially focused, high-quality legal advice that complements other workstreams.*
>
> CHAMBERS & PARTNERS



Expertise Restructuring

Case studies

- We advised on the first case under the new Cayman Islands restructuring officer regime.
- We acted as Guernsey and Jersey counsel in respect of proceedings involving a major US pharmaceutical institution.
- We acted as Jersey counsel on the administration of BetIndex Limited, a major gambling group with a significant number of creditors.
- We act as Guernsey counsel on the restructuring of a loan facility in respect of a landmark London property.
- We acted as Jersey counsel to one of the world's leading PE houses on a group restructure involving the migration of around 90 corporate entities to Jersey as part of a major asset recapitalisation.
- We acted as Jersey counsel on a major restructuring – backed by a USD 70 m credit facility agreement – for a global manufacturer of kitchen and restaurant equipment.
- We acted as Guernsey counsel on the post-acquisition restructuring of a leading global provider of regulated trust, funds and company services.

Key contacts



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